

[illegible]

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 4/27/04		Time: 10:00 a.m.
Location: United States Bankruptcy Court, 21041 Burbank Boulevard, Room 303, Woodland Hills, California		

Type of Sale: ☒ Public ☐ Private Last date to file objections: 4/13/04

Description of Property to be Sold: Substantially all of the assets of Chapter 11 Debtor and Debtor in Possession

Micro Plastics, Incorporated, case number SV 02-17932 GM, including accounts receivables, equipment, inventory and open purchase orders

Terms and Conditions of Sale: All cash, proof thereof to be submitted to Debtor's Counsel (upper left-hand corner of this document) on or before April 20, 2004

Proposed Sale Price: \$300,000

Overbid Procedure (If Any): First overbid \$305,000, increments of \$1,000 thereafter

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Jeffrey S. Shinbrot, Reorganization counsel to Debtor

e-mail shinbrot@earthlink.net

8383 Wilshire Boulevard, Suite 1010

Beverly Hills, California 90211

Date: **4/3/04**